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PUBLIC ISSUE BY OUR COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED MARCH 28, 2         Options       I*       II       IV       V       VI       VII       VII       Date Stamp & Signature of Lead       Manager / Consortium Member / Broker / Trading Member / Broker / Trading Member / Broker / Trading Member / SCSB / CRTA / CDP       Name of Sole / First Applicant (Mr./Ms./I         Mount Payable (₹)       Imager / Consortium Member / SCSB / CRTA / CDP       Acknowledgement Slip for Applicant       Acknowledgement Slip for Applicant         Grand Total (₹)       Imager / Consortium in connection with this pplication should be addressed to the Registrar       All future communication in connection with this pplication should be addressed to the Registrar       Application of Availability of Funds in the ASBA	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN' DPID / CLID Amount Paid (₹ in figures)_ ASBA Bank A/c. No. / UPI I	( OF SE				E, NON	I-CONV	ERTI		Broke			OF ₹1	1,000/- EA Pan	CH ("NCD	s") VIDE		Date Stamp	& Signature c	
Options       I*       II       III       IV       V       VI       VII       VII       IX       X         Face Value/ Issue Price of NCDs (#INCD)       ₹ 1,000.00       ₹ 1,000.00       Date Stamp & Signature of Lead Manager / Consortium Member / Broker / Trading Member / SCSB / CRTA / CDP       Name of Sole / First Applicant (Mr./Ms./M         No. of NCDs applied for       Amount Payable (₹)       AsBA Bank A/c. No. / UPI ID       Dated       All future communication in connection with this application should be addressed to the Registrar       Application of Avaiability of Funds in the ASBA	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN  DPID / CLID  Amount Paid (₹ in figures)_ ASBA Bank A/c. No. / UPI I  Received from Mr./ Ms./ M/s	( OF SE				<b>.E, NON</b>	I-CONV	ERTI		Broke			OF ₹1	1,000/- EA Pan	CH ("NCD	s") VIDE		Date Stamp	& Signature c	
Face Value/ Issue Price of NCDs {VIXD}       T 1,000.00       Manager / Consortium Member / Broker / Trading Member / SCSB / CRTA / CDP         No. of NCDs applied for Amount Payable (₹)       Imager / Consortium Member / SCSB / CRTA / CDP       Imager / Consortium Member / Broker / Trading Member / SCSB / CRTA / CDP         Grand Total (₹)       Imager / Consortium Member / Broker / ASBA Bank A/c. No. / UPI ID       Dated       Imager / Consortium Member / Broker / Trading Member / SCSB / CRTA / CDP	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN  DPID / CLID  Amount Paid (₹ in figures)_ ASBA Bank A/c. No. / UPI I  Received from Mr./ Ms./ M/s	( OF SE				<b>.E, NON</b>	I-CONV	ERTI		Broke ENTUR	ES OF	FACE VALUE	OF ₹1	1,000/- EA Pan	CH ("NCD	s") VIDE		Date Stamp	& Signature c	
Amount Payable (₹)       Amount Payable (₹)         Grand Total (₹)       AsBA Bank A/c. No. / UPI ID         Dated       All future communication in connection with the application should be addressed to the Registrar	ICL Fincorp PUBLIC ISSUE BY OUR COMPAN DPID / CLID Amount Paid (₹ in figures)_ ASBA Bank A/c. No. / UPI I Received from Mr./ Ms./ M/s_ Telephone/Mobile	<b>/ OF SE</b>				_E, NON Bar Ema	il			Broke ENTUR	RES OF	FACE VALUE	E OF ₹1	1,000/- EA PAN ted				Date Stamp (1	& Signature o Mandatory)	of SCSB
Amount Payable (₹)       Amount Payable (₹)         Grand Total (₹)       AsBA Bank A/c. No. / UPI ID         Dated       All future communication in connection with this application should be addressed to the Registrar	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN' DPID / CLID Amount Paid (₹ in figures)_ ASBA Bank A/c. No. / UPI I Received from Mr./ Ms./ M/s Telephone/Mobile  PUBLIC ISSUE BY OUR COMPAN' [Ontions	<b>Y OF SE</b>			DEEMABL	_E, NON Bar Ema _E, NON	il		ch	Broke ENTUR	RES OF	FACE VALUE	E OF ₹1 Dat E OF ₹1	1,000/- EA PAN ted	CH ("NCD	s") VIDE		Date Stamp (1 ROSPECTUS	& Signature c Mandatory)	of SCSB
ASBA Bank Alc. No. / UPI ID Dated AI future communication in connection with this application should be addressed to the Registrar	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN DPID / CLID Amount Paid (₹ in figures) ASBA Bank A/c. No. / UPI I Received from Mr./ Ms./ M/s Telephone/Mobile  PUBLIC ISSUE BY OUR COMPAN Options Face Value/ Issue Price of NCDs (₹/N) Face Value/ Issue Price of NC	<b>Y OF SE</b>			DEEMABL	_E, NON Bar Ema _E, NON	il		ch	Broke ENTUR	RES OF	FACE VALUE	Dat	1,000/- EA PAN ted	CH ("NCD	s") VIDE	THE P e of Se	Date Stamp (I ROSPECTUS ole / First A	& Signature c Mandatory)	of SCSB
ASBA Bank A/c. No. / UPI ID Dated All future communication in connection with this Application should be addressed to the Registrar Application Should be addressed to the Registrar	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN DPID / CLID Amount Paid (₹ in figures) ASBA Bank A/c. No. / UPI I Received from Mr./ Ms./ M/s Telephone/Mobile  PUBLIC ISSUE BY OUR COMPAN Options Face Value/ Issue Price of NCDs (₹/N) Face Value/ Issue Price of NC	<b>Y OF SE</b>			DEEMABL	_E, NON Bar Ema _E, NON	il		ch	Broke ENTUR	RES OF	FACE VALUE	Dat	1,000/- EA PAN ted	CH ("NCD	s") VIDE	THE P e of Se Ackitons subl	Date Stamp (I ROSPECTUS Dole / First A	& Signature c Mandatory) 6 DATED MAR Applicant (M	of SCSB CCH 28, 2 Ir./Ms./M
(Name of Bank & Branch)	ICL Fincorp  PUBLIC ISSUE BY OUR COMPAN DPID / CLID Amount Paid (₹ in figures)_ ASBA Bank A/c. No. / UPI I Received from Mr./ Ms./ M/s_ Telephone/Mobile  PUBLIC ISSUE BY OUR COMPAN Options Face Valuel Issue Price of NCDs {7/N No. of NCDs applied for Amount Payable (₹) Grand Total (₹)	<b>Y OF SE</b>			DEEMABL	_E, NON Bar Ema _E, NON	il		ch	Broke ENTUR	RES OF	FACE VALUE	Dat	1,000/- EA PAN ted	CH ("NCD	s") VIDE	THE P e of So Ackt	Date Stamp (I ROSPECTUS Dile / First A nowledgemen mitted without bei	& Signature of Mandatory)	of SCSB CCH 28, 2 Ir./Ms./N

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rs / SCSB(s) / CRTA / C

## APPLICANT'S UNDERTAKING

## I/We hereby agree and confirm that

- Whe have read, understood and agreed to the contents and terms and conditions of Prospectus dated March 28, 2024 ("**Prospectus**") of **ICL FINCORP LIMITED**. I/We have read, understood and agreed to the OCDs to me/us and the amount payable on application is remitted herewith. I/We hereby agree to accept the NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to Mitcon Credentia Trusteeship Services Limited (formerly known as Mitcon Trusteeship Services Limited) (the "Debenture Trustee") to act as my/our trustee and for doing such acts as are necessary to carry out its duties in such capacity. I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and I and/or foreign national(s). The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements. 4.
- 6.
- 7. In making my/our investment decision, I/we have relied on my/our own examination of ICL Fincorp Limited and the terms of the Issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.

INVESTOR CATEGORIES

- In making myour investment decision, we have relied on myour own examination on ICC Finicity Entited and the terms of the issue, including the ments and make involved and myour decision to that the application is solery based on disclosures contained in the Prospectus.
  We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for and eligible to apply in accordance with the applicable law.
  UPI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).
  Please ensure that your Bank is offering UPI facility for Public Issues
  Please mention UPI Id clearly in CAPITAL LETTERS only
  Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https://www.sebi.gov/insebiwe/bic/huFr/OtherAction.do?doRecognisedFpi=yes&intmld=43
  UPI Id cannot exceed 45 characters.
  Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page no. 319 of the Prospectus.
  10/We have brain dividual in the SDB Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus. I/We authorize (a) the Lead Manager, Consortium Members, Trading Members (SS as specified the Application Form or the bank account to the Application form, as the exase may be, to do all acts as are necessary to make the Application in the Bisse, including uploading my/our applicatio per the Application, the SCSB shall reject the Application. 11. I/We confirm that I/We shall be allocated and allotted Option I NCDs wherein I/We have not indicated the choice of the relevant Options of NCDs.

## IMPERSONATION

Attention of the Applicants is specifically drawn to the provisions of sub-section (1) of section 38 of the Companies Act, 2013, which is reproduced below: Additional and a second and a second and a second and a second of the company for acquiring, or subscribing for, its securities; or (b) makes or abets making of an application in a following make to a company in different names or in different combinations of his name or sumame for acquiring or subscribing for acquiring for its securities; or (b) makes or abets making of an application is a company in different names or in different combinations of his name or sumame for acquiring or subscribing for its securities; or (b) makes or abets making of an application in a company in different names or in different combinations of his name or sumame for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other pare in a first securities or a boll bolibh for addition and constraint of the foread on under constraint of the securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other pare in a first securities or indirectly a company to allot, or register any transfer of, securities to him, or to any other pare in a first securities or indirectly a company to allot, or register any transfer of, securities to him, or to any other pare in a first securities or a securities or the securities of the securities of the securities of the securities of the securities or a securitie person in a fictitious name, shall be liable for action under section 447.

## **ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM**

Category I (Institutional Investors)	Sub-category code	Category II (Non-Institutional Investors)	Sub-category code				
Resident public financial institutions as defined in Section 2(72) of the Companies act 2013, statutory corporations including state industrial development corporations, scheduled commercial	11	Companies falling within the meaning of Section 2(20) of the Companies Act 2013; bodies corporate and societies registered under the applicable laws in India and authorised to invest in the NCDs;	21				
banks, 'co-operative banks and regional rural banks, 'and multilateral and bilateral development financial institutions which are authorised to invest in the NCDs;		Educational institutions and associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment; which are authorised to invest in the NCDs; Trust including public/private charitable/religious trusts which are authorised to invest in the NCDs;					
Provident funds of minimum corpus of ₹2,500 lakhs, pension funds of minimum corpus of ₹2,500 lakhs, superannuation funds and gratuity funds, which are authorised to invest in the NCDs;	12						
Alternative investment funds, subject to investment conditions applicable to them under the	13	Association of persons	24				
Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012		Scientific and/or industrial research organisations, which are authorised to invest in the NCDs;	25				
Resident venture capital funds registered with SEBI	14	Partnership firms in the name of the partners	26				
Insurance Companies registered with the IRDAI		Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009); and	27				
National Investment Fund (set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India and published in the Gazette of India)		Category III (High Net-worth Individual Investors) ("HNIs")					
		High Net-worth Individual Investors - Resident Indian individuals or Hindu Undivided Families	31				
Insurance funds set up and managed by the Indian army, navy or the air force of the Union of India or by the Department of Posts, India		through the Karta applying for an amount aggregating to above ₹10,00,000 across all options of NCDs in the Issue.					
Mutual Funds registered with SEBI	18	Category IV* *					
		Resident Indian individuals; and					
Systemically Important NBFCs	19	Hindu undivided families through the Karta.					
L	·	* applications aggregating to a value not more than \$10 lot/ba					

The terms of the NCDs offered pursuant to the Issue are as follows

applications upto a value of ₹5 lakhs can be made under the LIPI Mechanism

ISSUE STRUCTURE												
Options	ľ	=	=	IV	V	VI	VII	VIII	IX	X		
Frequency of Interest Payment	Monthly*	Monthly*	Monthly*	Monthly*	Cumulative	Cumulative	Cumulative	Annually**	Annually**	Cumulative		
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)											
In Multiples of thereafter (₹)	1 NCD (₹1,000) after the minimum application											
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000											
Type of Instrument	Secured NCDs											
Tenor	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	68 Months		
Coupon (% per annum) for NCD Holders in all Categories	11.00%	11.50%	12.00%	12.50%	NA	NA	NA	11.75%	12.25%	NA		
Effective Yield (% per annum) for NCD Holders in all Categories	11.57%	12.13%	12.68%	13.24%	11.55%	12.36%	13.03%	11.75%	12.25%	13.73%		
Mode of Interest Payment	Through various modes available											
Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	1,000	1,000	1,000	1,000	1,125.16	1,254.40	1,423.83	1,000	1,000	2,000		
Maturity / Redemption Date (months from the Deemed Date of Allotment)	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	68 Months		
Put and Call Option	Not Applicable											
Nature of Indebtednes	Secured, Redeemable, Non-Convertible Debentures											

<sup>#</sup>Our Company shall allocate and allot Option I NCDs wherein the Applicants have not indicated the choice of the relevant NCD Options.

\*With respect to Options where interest is to be paid on a monthly basis, relevant interest will be calculated on the face value of the NCDs from the first day till the last date of every month during the tenor of such NCDs, and paid on the first day of every subsequent month. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month. The last interest payment under monthly options will be made at the time of redemption of the NCDs

\*\* With respect to Options where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual options will be made at the time of redemption of the NCDs.

Note:

a. Please refer to Annexure III for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.

b. Subject to applicable tax deducted at source, if any.

c. Basis of Allotment : For details, please refer to page no. 28 of the Abridged Prospectus.

d. For Grounds for Technical Rejection, please refer to page no. 25 of the Abridged Prospectus.

e. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption dates, redemption amounts and other cash flow workings shall be changed accordingly. For further information please refer to section titled "Issue Related Information" on page no. 298 of the Prospectus. For further details please refer to the Prospectus dated March 28, 2024.

· Applicants may contact the Registrar to the Issue in case of any pre-Issue or post-Issue	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
related problems (non-receipt of Allotment Advice, unblocking of funds or credit of NCDs) In case of ASBA Application submitted to the SCSBs, the Applicants should contact Registrart othe Issue with copy to the relevant SCSB. In case of queries related to upload of ASBAApplications submitted to the Lead Manager / Lead Broker / Trading Members / CRTA/ CDP / SCSB, Applicants	CL FINCORP LIMITED legistered office: No.61/1, VGP Complex, First Avenue, Ashok Naga hennai-600083, Tamil Nadu, India. Tel:+91 44 4208 2381, 2958 0014 orporate office: ICL Fincorp Limited, Main Road, Irinjalakuda, Thrissur	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No.1 Club House Road, Chennai - 600002, Tamil Nadu, India Tel: +91 44 40020700/28460390; Fax: N.A. Email: ipo@cameoindia.com
should contact the relevant Lead Manager / Lead Broker Trading Members/ CRTÄ/ CDP / SCSB. The grievance arising out of Applications for NCD's made through Trading Members may be addressed directly to Stock Exchange. • Acknowledgment is subject to availability of Funds in the ASBA account.	Company Secretary and Compliance Officer: Mr. Visakh T.V Email: cs@idfincorp.com; Clint: US2017D100191C022915; Website: www.idfincorp.com	Online Investor Portal: https://wisdom.cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya SEBI Registration No.: INR000003753 CIN: U67120TN1998PLC041613